



**Enterprise**  
IMAGING | SYSTEMS

Digitise, Organise,  
Optimise, **Revolutionise.**

End-to-End Document and  
Information Management Solutions

# Contents

- 05 About Us
- 06 Product Portfolio
- 18 Integration Partners
- 20 Deployment
- 22 Our Customers
- 24 Working with Us
- 26 Get in Contact



# From Data Chaos, to Digital Bliss

## SECTION 1

# About Us

## Making data work for your business

Data and documentation are a key part of every business – from contracts, PoDs, pick lists and certificates to purchase invoices, companies have to deal with a large amount of documents each day. When badly organised it can be a nightmare keeping track of it all but when properly stored, organised and optimised, it can become a valuable asset.

At Enterprise Imaging Systems (EIS) we are experts in document and information management, with over 20 years experience. We bring order to a world of data chaos with our advanced document management software, scanning and accounts payable automation solutions. We help businesses digitise, organise, optimise, and automate their documents and related processes, saving them time, money and a whole lot of hassle.

Our software solutions integrate with the leading ERP and accounts systems offering our customers a complete end-to-end document and accounts payable solution that is modern, flexible, easy-to-use and affordable.

*95% of our business is driven from referrals and is a testament to the value our solution and expertise provides.*

## SECTION 2

# Product Portfolio



**TraX**  
ACCOUNTS PAYABLE  
AUTOMATION



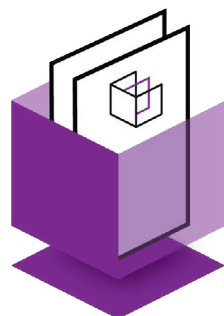
**TraX**  
WEB PORTAL



**TraX**  
CONNECT



**TraX**



**TraX**  
FOUNDATION  
*Digital Filing Cabinet*



**TraX**  
WORK FLOW



**TraX**  
DOCUMENT  
DELIVERY



**TraX**  
CUSTOMISE





**TraX**  
FOUNDATION  
*Digital Filing Cabinet*

## Game-changing document management

TraX Foundation is a leading, trusted document management software system. It takes everything that's good about a physical filing cabinet and digitises it, allowing you to auto-capture, index, store, retrieve and distribute documents electronically.

It accommodates both paper-based and electronic files in a structured and secure database accessible online anywhere, anytime.

It is simple to use yet has the power to revolutionise the way your business manages documents. Whatever type of documents you need to manage, TraX can facilitate your needs, whether it's PODs, invoices, credit notes, orders or contracts, TraX will optimise, simplify and speed up your document management processes.



TraX is now so vital to our business, I can't imagine working without it.

**Gillian Coakley**

Accounts and HR Manager  
Beechfield Healthcare



## Features & Benefits

- Unlimited Documents & Users
- Automatic e-Document Capture
- Scan Documents in Seconds
- Digital Filing, Indexing & Searching
- Rapid Document Retrieval & Distribution
- Aids GDPR Compliance
- Secure Data Storage & Access
- Native ERP/Accounts System Integration
- Reporting & Audit Trail
- Flexes to your Needs



**Puts an end to manual data entry**



**Puts all your documents at your fingertips**



**Reduces or eliminates paper**



**Keeps your data safe and secure**



**Prevents errors**



**Keeps your business audit-ready and GDPR-compliant**



**Access anytime, anywhere**



## Digitise your accounts payable process

TraX Accounts Payable Automation (TraX APA) minimises human intervention and helps to eliminate error-prone tasks from your accounts payable function by streamlining and automating your accounts payable processes, giving you better transparency and control over critical financial data.

## Never print out an invoice again

Free up your accounts payable team from having to manually collate and enter purchase invoices into your accounts or ERP system. TraX APA automatically imports invoices directly from emails or scanned documents and matches them to the purchase order in your ERP/accounts system. TraX APA extracts key data like invoice number, date, supplier ID, net, amounts, VAT and invoice total, and verifies that the information is correct. Any anomalies are identified and brought to your attention, with errors clearly highlighted, so they can be quickly rectified by your team.

Post-validation invoices are auto-imported into your back office system, ready for processing. The TraX Work Flow module also allows you to auto-assign invoices to the appropriate person for approval pre-posting. All without bogging your accounts payable team down in mindless data entry, approval chasing or issue detection.



A day a month spent reconciling supplier statements, now takes 10 minutes.

**Sean Jones**

Director, Jones Business Systems

**“**  
The Enterprise Imaging Systems solution has easily saved us a few days a week and even saved us having to hire another staff member.

**Gillian Coakley**

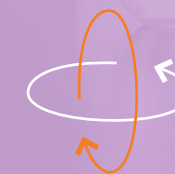
Accounts and HR Manager  
Beechfield Healthcare

## Features & Benefits

- Eliminates Data Entry
- Automates the collation of invoices
- Automatically reads, matches & verifies transaction details from your ERP/accounts system
- Auto highlights discrepancies
- Auto seeks approvals with Workflow module
- Auto posts verified invoices to accounts system
- Statement reconciliation
- Two-way ERP/accounts system integration



**Save Time,  
Maximise Talent**



**360°  
Visibility**



**Easy to Use,  
Anytime,  
Anywhere**



**Improved  
Accuracy &  
Efficiency**



**Speeds up  
the Process**



**Increases  
Transparency**



**Improves  
Collaboration**



**Improved Supplier  
Relationships**





## Automate your document approvals process

TraX Workflow has the power to revolutionise your approvals process. It replaces the existing manual process of chasing users to approve invoices by auto-routing supplier invoices to the correct person for authorisation.

It also allows the approvers to view POs and other supporting documents, like supplier delivery dockets, certificates etc. from wherever they are on whatever device they're using. From here they can then approve, reject or query these POs. Updates are recorded in real-time in TraX to give all users 100% visibility of the payment cycle.

## Features & Benefits



*Can be configured to your approvals process*



*Provides full traceability at every stage of the process*



*Automatically sends documents to designated user(s) for approval, based on your requirements*



*Speeds up the approval process for documents*



*Allows users to view all related documents simultaneously*



*Remote approval facilitated via email or TraX*



*No more chasing people for approval*



*Bird's-eye view at every stage of the approvals process*





## The Complete Picture, Delivered

TraX Document Delivery automatically collates all the supporting documents associated with a particular transaction (like invoices, certificates and delivery dockets with signatures) into one document **ready to email**. This means that all the information required is instantly at your fingertips when you need it.

## Open the door to 24-7 secure document access

TraX Web Portal enables companies using TraX to provide their customers or other 3rd parties with secure, online access to view or download the documents they need whenever they need them.

External stakeholders can now log in and look at key documents, like their sales invoices, delivery dockets, certs and more.

### Features & Benefits



**Collates Information & Documents Automatically**



**Auto Document Delivery based on your instruction**



**Collated documents can be issued in your preferred format**



**Auto-configure email subject lines for collated document emails**



**Track which documents were sent, who they were sent to and when**

### Features & Benefits



**Gives customers instant access to key documents**



**24/7 secure access**



**Password protected and only gives users access to the data that is applicable to them.**





## Integration APIs for Seamless Connectivity

TraX Connect is the term for our Integration APIs (Application Programming Interface) that enables TraX software to communicate with all major ERP and accounts systems. TraX integrates with over 100 ERP systems.



## Looking for a tailored solution?

If you've got a specific way in which you manage your documents or find yourself wasting too much time manually managing document-related tasks, Enterprise Imaging Systems can help.

### Pre-built 2-way integrations are in place for all major ERP systems, including...

- |  |   |
|--|---|
|  SAP                        |  Exchequer |
|  Sage                       |  IBM       |
|  Intact                     |  Datasoft  |
|  Microsoft Business Central |  Herbst    |

\* If your finance or ERP system is not listed here contact us to find out what level of integration support we offer.

### We take care of your documents so you can take care of business.

With over 20 years' experience in document and information management, our team has adapted our solutions to accommodate numerous customer-specific requirements.

Our expert programming team are always coming up with innovative solutions to customer problems and can tailor a solution to your requirements. The only limit is your imagination.

-  **Talented programming team with experience across a broad range of industries.**
-  **Over 20 years' experience of coming up with innovative document management solutions.**
-  **Can configure a bespoke solution tailored to your organisation's specific needs.**

## SECTION 3

# Integration Partners

## Integrates with over 100 of the leading ERP systems

TraX Integration APIs (Application Programming Interface) enables TraX software to communicate with all major ERP and accounts systems.

TraX has integrated with over 100 ERP and accounts systems. The native integration solutions we offer will enable you and your team to access the TraX solution from within your ERP/accounts system.

Our no-code integration API facilitates seamless two-way communication between the TraX suite of products and the following leading ERP and accounts software solutions:



Microsoft Dynamics 365  
Business Central





## SECTION 4

# Deployment

We can securely store your documents wherever and however suits you best, whether that be in the cloud or on-premise.



### In The Cloud

Your documents are stored in our leading, secure Cloud-based AWS network, which is accessible from anywhere on any device.



### On-Premise

Your documents are stored on your servers and are accessed through your own network.







## SECTION 5

# Our Customers

## Whatever industry you're in...

Our software solutions are used in over 1,000 companies by over 10,000 users across the UK, Ireland and Europe. We help companies across a wide range of industries to work more efficiently, from logistics and construction companies to government bodies, and from small local businesses to huge multinationals.

## ...we make business flow more smoothly

Whether you're an accountant who wants to make the invoice approval process quicker and easier, a construction site manager who needs to ensure that all the certifications for the materials are in order, a warehouse operative who needs to make sure that a delivery is correct, a sales rep who wants to access company documents while on the road or a HR manager who needs to quickly pull up a contract, we can help.

## It's our job to make yours easier

So if capturing paperwork, managing documentation, chasing approvals or entering data is part of your day job, Enterprise Imaging Systems can transform how you work making your operation more efficient and your staff less frustrated.

TG4

THE IRISH TIMES

Cadbury

  
CAMMELL LAIRD

Butlers  
CHOCOLATE MASTERS SINCE 1932

Fexco

LinkedIn

DHL

aes

HANNON

RANDOX



OPW


Oifig na  
nOibreacha Poiblí  
Office of Public Works

Miele

 Beechfield  
Better Living

GLENPATRICK  
A TOTAL BEVERAGE SOLUTIONS COMPANY

 respond  
building homes,  
improving lives

 Sherwood  
Systems

mj flood  
Group

## SECTION 6

# Working with Us

## Deep information management experience

At Enterprise Imaging Systems we're passionate about helping businesses realise their full potential. With over 20 years' experience in the industry, we have become a trusted partner to businesses of all sizes across all industries who are looking to digitise their data, documents and related processes in order to optimise their operations.

We take pride in our ability to deliver exceptional service and support, ensuring that our clients receive the best possible experience and advice. During the implementation process our team will guide you through the onboarding process ensuring our software is aligned to your ways of working and optimised to deliver efficiencies from day one. Your team will receive in-depth training so they feel comfortable using our solutions from the get-go and any post-implementation queries can be directed to our local technical support team who are only a call away.

“

The fact that we've been working with EIS for 20 years speaks volumes. We've been approached by other software providers, but we've stuck with them because they've provided us with a solid system backed with dependable expertise & support.

**Brian Murphy**

Customs, IT & Projects Manager,  
JMC

## A partnership approach

At EIS we take a long-term view. Our local, expert team take the time to really get to know our customers' business, understand their industry and requirements to ensure we not only meet their needs now, but anticipate them into the future.

*This is why our clients choose to stay with us and report a customer satisfaction rate of 80%.*





## SECTION 7

# Get in Contact

## Digitise, Organise, Optimise, Revolutionise.

Whatever type of documents your company uses, we can make them easier to organise, access, use and manage, driving increased efficiency in your organisation, empowering your team and unlocking endless potential.

## Let us take care of your documents so you can take care of business

Get in contact via [www.enterpriseimagingystems.com](http://www.enterpriseimagingystems.com) and we'll be happy to discuss how we can help you take the pain out of document & information management.





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IMAGING SYSTEMS



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